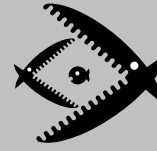
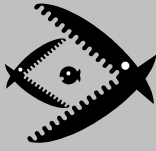


EAT OR BE EATEN

Powerful Strategies for Growing by Acquisition



SAVE THE DATE
Thursday, June 24
7:30 – 10:00 a.m.

at the offices of Pepper Hamilton
Washington, DC

To register for this complimentary seminar, e-mail
seminars@gatesandcompany.com

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Management teams seeking to expand their business by acquisition should attend this informative seminar!

Mergers and acquisitions can provide tremendous value, yet their impact on overall growth objectives must be thoroughly understood prior to moving forward. Some topics discussed during this session include:

- Developing criteria to measure target appropriateness
- Identifying and qualifying acquisition targets
- Performing due diligence on top candidates
- Structuring and negotiating a win-win deal